

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Agent		05/24/2011	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	Keeley Asset Management Corp.		
Street Address:	401 South LaSalle Street, Suite 1201		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60605		
Entity Type:	CORPORATION: ILLINOIS		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	77259741	KAMCO	
Serial Number:	77259067	KAMCO	
Serial Number:	77259215	KEELEY FUNDS	
Serial Number:	77259221	KEELEY FUNDS	
Serial Number:	77259135	KEELEY INVESTMENT CORP	
Serial Number:	77259069	KEELEY INVESTMENT CORP.	
Serial Number:	77259155	KEELEY ASSET MANAGEMENT CORP	
Serial Number:	77239678	INVESTING IN CHANGE	
Serial Number:	77239693		
CORRESPONDENCE DATA			
Fax Number:	(312)803-5299		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	(312) 845-3430		
Email:	kalwa@chapman.com		
Correspondent Name:	Richard Kalwa		

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TRADEMARK
 REEL: 004547 FRAME: 0615

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Address Line 1:	111 West Monroe Street
Address Line 2:	Chapman and Cutler LLP
Address Line 4:	Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1957398
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NAME OF SUBMITTER:	Richard Kalwa
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Signature:	/richard kalwa/
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Date:	05/25/2011
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Total Attachments: 3
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RELEASE OF NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS dated May 24, 2011 by BANK OF MONTREAL, a Canadian chartered bank ("*BMO*"), with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to in the Notice and Confirmation as hereinafter defined, and its successors and assigns (BMO acting as such administrative agent and any successors or assigns to BMO acting in such capacity being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, the Agent and Keeley Asset Management Corp., an Illinois corporation ("*Debtor*") with its principal place of business and mailing address at 401 South LaSalle Street, Suite 1201 Chicago, Illinois 60605 are parties to a certain Notice and Confirmation of Grant of Security Interest in Trademarks dated July 21, 2008, and recorded on July 22, 2008 with the United States Patent and Trademark Office in Reel 003819, Page 0654 (the "*Notice and Confirmation*"), pursuant to which Debtor confirmed that it granted to the Agent for the benefit of the Secured Creditors a continuing security interest in the following (collectively, the "*Trademark Collateral*");

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages; and

WHEREAS, Debtor has requested that the Agent release its security interests in the Trademark Collateral.

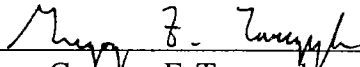
NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Agent, on behalf of the Secured Creditors, hereby releases all of its security interests in, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to the Trademark Collateral.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, the Agent has caused this Release of Notice and Confirmation of Grant of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Agent

By 
Name: Gregory F. Tomczyk
Title: Vice President

[SIGNATURE PAGE]

TRADEMARK
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SCHEDULE A
TO RELEASE OF RELEASE OF NOTICE AND CONFIRMATION OF
GRANT OF SECURITY INTEREST IN TRADEMARKS

REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS

FEDERAL TRADEMARK REGISTRATIONS

TRADEMARK	SERIAL. No.	FILING DATE
KAMCO	77/259741	8/20/2007
KAMCO	77/259067	8/20/2007
KEELEY FUNDS	77/259215	8/20/2007
KEELEY FUNDS	77/259221	8/20/2007
KEELEY INVESTMENT CORP	77/259135	8/20/2007
KEELEY INVESTMENT CORP	77/259069	8/20/2007
KEELEY ASSET MANAGEMENT CORP	77/259155	8/20/2007
INVESTING IN CHANGE	77/239678	7/26/2007
"SWISH"	77/239693	7/26/2007